

# STEIDLE PENSION SOLUTIONS, LLC

## Pledge to Investment Professionals

Steidle Pension Solutions, LLC works in tandem with advisors, brokers, agents, and investment professionals (IP's) all across the country, delivering administration and installation services for 401k, Profit Sharing, Cash Balance and Defined Benefits Plans. We cherish the relationships we have built with those professionals who also serve our mutual Plan Sponsor clients.

We pledge to never solicit or accept any investment business from clients of our IP partners. If a Plan Sponsor client of one of our IP partners reaches out to us, we promise to immediately refer that client back to the IP. Our business is based on this covenant.

Our Pledge is one of the many benefits of working with our firm. We not only distribute our services through IP's, but also through extensive direct marketing on our own, so we regularly receive inquiries from clients of our IP partners.

Our Pledge is a great reason to place at least one Plan with our TPA Firm. We hope our dedicated service and cost-effective administration will help us earn more of your business in the future and will help you win and retain Plan Sponsor clients over the years to follow.